

**Table**  
**CITY OF PORTLAND, OREGON**  
**Long-Term Debt Statement (1)**  
**As of May 1, 2008**

<u>Type of Obligation</u>	<u>Amount Outstanding</u>
<b>I. UNLIMITED TAX GENERAL OBLIGATION BONDS</b>	
<b>A. Tax Supported</b>	
General Obligation Parks Refunding Bonds	\$32,080,000
General Obligation Emergency Facilities Bonds	29,690,000
<b>Total Tax Supported G.O. Bonds</b>	<u>61,770,000</u>
<b>B. Self-Supporting</b>	
General Obligation Water Bonds	4,630,000
<b>Total Self-Supporting G.O. Bonds</b>	<u>4,630,000</u>
<b>II. BONDS PAID AND/OR SECURED BY THE GENERAL FUND</b>	
<b>A. Non-Self-Supporting</b>	
Limited Tax Revenue Bonds	88,930,000
Limited Tax Pension Obligation Revenue Bonds (General Fund share)	110,734,941
Limited Tax Housing Revenue Bonds	20,995,000
<b>Total Bonds Secured and Paid from the General Fund (1)</b>	<u>220,659,941</u>
<b>B. Self-Supporting</b>	
Limited Tax Pension Obligation Revenue Bonds (Non-General Fund share)	187,543,405
Limited Tax Revenue Bonds (Streetcar)	22,970,000
Limited Tax Revenue Bonds (Visitor Dev. Initiative)	127,923,888
Limited Tax Revenue Bonds (S. Waterfront)	2,434,963
Limited Tax Revenue Bonds (Arena)	24,675,000
Limited Tax Revenue Bonds (Transit Mall)	16,860,000
Limited Tax Improvement Bonds	53,445,000
State Loans (Brookside)	433,521
<b>Total Self-Supporting Bonds Secured by the General Fund</b>	<u>436,285,777</u>
<b>III. REVENUE BONDS</b>	
Sewer Revenue Bonds	1,434,665,000
Sewer SRF Loans	21,129,198
Water Revenue Bonds	195,425,000
Parking Revenue Bonds	3,565,000
Golf Revenue Bonds	3,488,000
Hydroelectric Revenue Bonds	18,620,000
Urban Renewal Bonds	321,895,000
Gas Tax Revenue Bonds	5,940,000
<b>Total Revenue Bonds</b>	<u>2,004,727,198</u>
<b>TOTAL - ALL OUTSTANDING LONG-TERM DEBT</b>	<u><u>\$2,728,072,916</u></u>

Notes:

(1) Excludes lines of credit, tax anticipation notes and contingent loan agreements.

Source: City of Portland.