

<b>Maturity Date</b>	<b>Principal</b>	<b>Interest Rate</b>	<b>Yield</b>
3/1/2011	17,130,000	2.00%	0.29%
3/1/2012	9,200,000	4.00%	0.38%
3/1/2013	9,560,000	4.00%	0.66%
3/1/2014	9,950,000	5.00%	0.86%
3/1/2015	10,440,000	5.00%	1.27%
3/1/2016	10,960,000	5.00%	1.76%
3/1/2017	11,510,000	5.00%	2.10%
3/1/2018	12,090,000	5.00%	2.29%
3/1/2019	12,690,000	5.00%	2.50%
3/1/2020	13,330,000	5.00%	2.69%
3/1/2021	13,990,000	4.00%	2.88%
3/1/2022	14,550,000	4.00%	3.01%
3/1/2023	15,140,000	4.00%	3.23%
3/1/2024	15,740,000	4.25%	3.38%
3/1/2025	16,410,000	4.25%	3.49%
3/1/2026	17,110,000	5.00%	3.39%
3/1/2027	17,960,000	5.00%	3.49%
3/1/2028	18,860,000	5.00%	3.59%
3/1/2029	19,800,000	5.00%	3.67%
3/1/2030	20,790,000	5.00%	3.75%
3/1/2031	21,830,000	5.00%	3.82%
3/1/2032	22,930,000	5.00%	3.89%
3/1/2033	24,070,000	5.00%	3.96%
3/1/2034	25,270,000	5.00%	3.98%
3/1/2035	26,540,000	5.00%	4.00%
	<u>407,850,000</u>		

**TIC**                      **3.8586%**

**Purchaser: Bank of America Merrill Lynch**

**Interim Financing to be Paid Off upon Closing of the Bonds:                      \$160,000,000**